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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Case No. 12-12020 (MG)
RESIDENTIAL CAPITAL, LLC, et al.,) Chapter 11
Debtors.) Jointly Administered
)

**NOTICE OF ENTRY OF ORDER UNDER 11 U.S.C. §§ 105, 363 AND 365 AND FED. R.
BANKR. P. 2002, 6004, 6006 AND 9014 (I) APPROVING (A) SALE OF DEBTORS'
ASSETS PURSUANT TO ASSET PURCHASE AGREEMENT WITH OCWEN LOAN
SERVICING, LLC; (B) SALE OF PURCHASED ASSETS FREE AND CLEAR OF
LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS; (C) ASSUMPTION
AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED
LEASES THERETO; (D) RELATED AGREEMENTS; AND (II) GRANTING RELATED
RELIEF**

PLEASE TAKE NOTICE that on November 21, 2012, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered the *Order Under 11 U.S.C. §§ 105, 363 and 365 and Fed. R. Bankr. P. 2002, 6004, 6006 and 9014 (I) Approving (A) Sale of Debtors' Assets Pursuant to Asset Purchase Agreement with Ocwen Loan Servicing, LLC; (B) Sale of Purchased Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (C) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases*

Thereto; (D) Related Agreements; and (II) Related Relief (the “Ocwen Sale Approval Order”)

[Docket No. 2246].

PLEASE TAKE FURTHER NOTICE that a copy Ocwen Sale Approval Order can be viewed and obtained on the Court’s internet website at www.nysb.uscourts.gov and on the independent website maintained by the Debtors, <http://www.kccllc.net/rescap>. A login and password to the Court’s Public Access to Electronic Court Records (“PACER”) are required to access www.nysb.uscourts.gov and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov.

Dated: November 26, 2012
New York, New York

/s/ Gary S. Lee
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